

# Colonial Williamsburg®

## ANNUAL GIVING DONOR SOCIETY

### 2021 BENEFITS

*Must show valid Supporter Card to receive on-site benefits. Restrictions may apply.\**

	Colonial Williamsburg Founders \$50 - \$99	Duke of Gloucester Society \$100 - \$249	Capitol Society \$250 - \$499	Colonial Williamsburg Assembly \$500 - \$999	Colonial Williamsburg Burgesses		Colonial Williamsburg Associates		Raleigh Tavern Society					
					Colonial Williamsburg Burgesses \$1,000 - \$1,775	1776 Circle \$1,776 - \$2,499	Colonial Williamsburg Associates \$2,500 - \$3,499	Governor's Circle \$3,500 - \$4,999	Raleigh Tavern \$5,000 - \$7,499	Apollo Room Circle \$7,500 - \$9,999	Keepers of the Key \$10,000 - \$19,999	Innkeepers \$20,000 - \$24,999	Anthony Hay Circle \$25,000 - \$49,999	Daphne Room Circle \$50,000+
Annual Colonial Williamsburg Collectible Ornament	●	●	●	●	●	●	●	●	●	●	●	●	●	●
One-Year Subscription to <i>Trend &amp; Tradition: The Magazine of Colonial Williamsburg</i>	●	●	●	●	●	●	●	●	●	●	●	●	●	●
Good Neighbor Rate for Historic Area Pass Purchases (maximum of two per household)		●	●	●	●	●	●	●	●	●	●	●	●	●
One Historic Area donor annual pass			●	●										
One Complimentary “Gift of History”				●	●	●	●	●	●	●	●	●	●	●
Two Historic Area donor annual passes					●	●	●	●	●	●	●	●	●	●
Opportunities to attend unique educational programs					●	●	●	●	●	●	●	●	●	●
Donor Society Newsletter					●	●	●	●	●	●	●	●	●	●
Annual Donor Society Meeting (Presidential update with Q&A session)					●	●	●	●	●	●	●	●	●	●
15% discount on Colonial Williamsburg hotel stays					●	●	●	●	●	●	●	●	●	●
10% Discount on The Spa of Colonial Williamsburg services and treatments						●	●	●	●	●	●	●	●	●
Special membership rates and discounts at Colonial Williamsburg’s Golden Horseshoe Golf Club and shops.						●	●	●	●	●	●	●	●	●
Concierge services for leisure visits							●	●	●	●	●	●	●	●
One Historic Area guest pass voucher								●						
Two Historic Area guest pass vouchers									●	●	●	●	●	●
Invitations to exclusive events										●	●	●	●	●
Special seating at select special events											●	●	●	●
Personalized behind the scenes experiences												●	●	●
Exclusive access to our VIP Colonial Houses for accommodations during your visit													●	●
VIP Experience for donor and limited number of guests														●

**Must show valid Supporter Card to receive discounts.**

\*The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits. Please visit us online at [www.colonialwilliamsburg.org/donorbenefits](http://www.colonialwilliamsburg.org/donorbenefits) or call 1-888-293-1776 for benefit rules and restrictions.

The W.A.R. Goodwin Society courtesies can be found at [www.cwplannedgiving.org](http://www.cwplannedgiving.org).

©2021 The Colonial Williamsburg Foundation

# Discount Restrictions\*

*Donor must show valid Supporter Card to receive onsite discounts. The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits.*

## Good Neighbor Rate for Historic Area pass purchases

- Maximum of two pass discounts per household
- **Supporter Card must be presented to receive discount**
- Pass discount codes must be presented to a ticket agent to receive discount
- Pass discount codes will be emailed upon receipt of first qualifying gift
- ***Discount codes are only available by email, please contact us at 1-888-293-1776 to make sure we have your preferred email address on file***

## Historic Area annual donor pass vouchers

- No physical pass vouchers will be provided
- Donor pass voucher numbers will be distributed via email upon receipt of first qualifying gift
- ***Discount codes are only available by email, please contact us at 1-888-293-1776 to make sure we have your preferred email address on file***
- Pass voucher numbers must be presented to a ticket agent for redemption
- **Supporter Card must be presented to redeem voucher numbers**
- Passholders are entitled to all standard annual passholder benefits

## Historic Area guest pass vouchers

- No physical pass vouchers will be provided
- Donor pass voucher numbers will be distributed via email upon receipt of first qualifying gift
- ***Discount codes are only available by email, please contact us at 1-888-293-1776 to make sure we have your preferred email address on file***
- Pass voucher numbers must be presented to a ticket agent for redemption
- **Supporter Card must be presented to redeem voucher numbers**
- Once redeemed, passes are transferrable to multiple guests
- Passholders are entitled to all standard annual passholder benefits

## 15% discount on Colonial Williamsburg hotel stays

- Discounts must be requested at time of reservation
- **Supporter Card must be presented at check-in to receive discount**
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights
- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas

## 10% discount on The Spa of Colonial Williamsburg services and treatments

- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations
- **Supporter Card must be presented to receive discount**

## Special rates at Colonial Williamsburg's Golden Horseshoe Golf Club

- Based on availability
- Cannot be combined with other offers or coupons
- **Supporter Card must be presented to receive discount**

## Initiation fee discount on memberships at Colonial Williamsburg's Golden Horseshoe Golf Club

- \$2,000 off a Golden Horseshoe Golf Club membership initiation fee
- Local and non-resident membership options are available
- **Supporter Card must be presented to receive discount**

**IMPORTANT TAX INFORMATION**

The Colonial Williamsburg Foundation, located at 301 First Street, Williamsburg, VA 23185, is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to The Colonial Williamsburg Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of benefits (goods or services) received in exchange for the gift(s). Donors wishing to make their contribution fully deductible for tax purposes must decline formally in writing all donor society benefits at the time of the contribution. The chart below summarizes the non-deductible value of benefits associated with donor society membership.

**Donor Society Benefits (Quantity and Fair Market Value)**

Contribution Amount	Ornament	Magazine Subscription	Gift of History	Historic Area Annual Passes	Guest Passes	Non-Deductible Amount
\$50 - \$249.99	\$1.00 for 1	\$14.00 for 1	--	--	--	\$15.00
\$250 - \$499.99	\$1.00 for 1	\$14.00 for 1	--	\$20.00 for 1	--	\$35.00
\$500 - \$999.99	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$20.00 for 1	--	\$50.00
\$1,000 - \$1,775.99	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$40.00 for 2	--	\$70.00
\$1,776 - \$2,499.99	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$40.00 for 2	--	\$70.00
\$2,500 - \$3,499.99	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$40.00 for 2	--	\$70.00
\$3,500 - \$4,999.99	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$40.00 for 2	\$20.00 for 1	\$90.00
\$5,000 or more	\$1.00 for 1	\$14.00 for 1	\$15.00 for 1	\$40.00 for 2	\$40.00 for 2	\$110.00

Note: In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.

*The Colonial Williamsburg Foundation, located at 301 First Street, Williamsburg, VA 23185, is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia.*

*If you wish to modify your mailing preferences, please contact us at [gifts@cwfb.org](mailto:gifts@cwfb.org) or call 1-888-CWF-1776 (1-888-293-1776).*

**Residents of the following states may obtain financial information directly from the state agency:** Colorado - Residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, [www.sos.state.co.us/](http://www.sos.state.co.us/) re: Reg. No 20023005459; Florida - A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT [www.FloridaConsumerHelp.com](http://www.FloridaConsumerHelp.com), REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION #: CH10673; Georgia - A full and fair description of our programs and our financial statement summary is available upon request at our office and phone number indicated above; Maryland - The current financial statement is available on request for the cost of copies and postage, from the Office of the Secretary of State, State House, Annapolis, MD 21401; Michigan - MICS No. 22084; Mississippi - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; Nevada - Contributions may be tax deductible pursuant to the provisions of sec. 170(c) of the Internal Revenue Code of 1986, 26 U.S.C. §170(c); New Jersey - INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/charity/chadir.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT; New York - A copy of last financial report is available upon request, from the Attorney General's Charities Bureau, 28 Liberty Street, New York, NY 10005, 1-212-416-8686 or [www.charitiesnys.com](http://www.charitiesnys.com); North Carolina - Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-919-814-5400. The license is not an endorsement by the state; Pennsylvania - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; Virginia - Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218; Washington - The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of The Colonial Williamsburg Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483 or <http://www.sos.wa.gov/charities/>; West Virginia - West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement; Wisconsin - A financial statement of the charitable organization disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year will be provided to any person upon request.

**Charitable Gift Annuity Disclosure Information:** California – THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED ESTATE AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT. Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma – Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. *Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.*