Annual Giving Donor Society
2022 Benefits

Must show valid Supporter Card to receive on-site benefits. Restrictions may apply.

Colonial Williamsburg®

Founders
Gifts of $50 through $99.99
Annual Colonial Williamsburg Collectible Ornament
One-Year Subscription to Trend & Tradition: The Magazine of Colonial Williamsburg

Duke of Gloucester Society
Gifts of $100 through $249.99
Colonial Williamsburg Founders benefits, plus:
Opportunity to purchase two Annual Passes at the Good Neighbor rate

Colonial Williamsburg Capitol Society
Gifts of $250 through $499.99
Duke of Gloucester Society benefits, plus:
One complimentary Annual Pass with full pass benefits*
Morning access to the St. George Tucker House, Colonial Williamsburg’s donor reception center*
Admission to Donor Visit with a Nation Builder

Colonial Williamsburg Assembly
Gifts of $500 through $999.99
Colonial Williamsburg Capitol Society benefits, plus:
One complimentary “Gift of History”* Reciprocal benefits through Time Travelers program*

BURGESSES
Gifts of $1,000 through $1,775.99
Colonial Williamsburg Assembly benefits*, plus:
One additional complimentary Annual Pass with full pass benefits* Complimentary parking through the Passport parking app* Not Valid in January 2022 Opportunities to attend unique educational programs and experiences Early registration for workshops and symposiums Donor Society Newsletter Annual Virtual Foundation update (presidential update with Q&A session) Seasonal discounts of up to 15% at Colonial Williamsburg Resorts Daily access to the St. George Tucker House*

Not Valid in January 2022

*subjects to change

Additional Donor Societies on back
Colonial Williamsburg Burgesses

**1776 CIRCLE**

Gifts of $1,776 through $2,499.99

Colonial Williamsburg Burgesses benefits*, plus:

- Discount of 10% on The Spa of Colonial Williamsburg services and treatments
- Special membership rates and discounts at Colonial Williamsburg's Golden Horseshoe Golf Club and Shops
- Advance notice of special events, new exhibits and programs

Colonial Williamsburg Associates

**ASSOCIATES**

Gifts of $2,500 through $3,499.99

Colonial Williamsburg Burgesses - 1776 Circle benefits*, plus:

- Concierge services for leisure visits

Colonial Williamsburg Burgesses

**GOVERNOR'S CIRCLE**

Gifts of $3,500 through $4,999.99

Colonial Williamsburg Associates benefits, plus:

- Opportunity to purchase one additional Annual Pass at the Good Neighbor rate
- One non-transferable Guest Pass Voucher

Raleigh Tavern Society

**RALEIGH TAVERN SOCIETY**

(Includes Apollo Room Circle - $7,500, Keepers of the Key - $10,000, Innkeepers - $20,000, Anthony Hay Circle - $25,000, and Daphne Room Circle - $50,000)

Gifts of $5,000+

Colonial Williamsburg Associates - Governor's Circle benefits*, plus:

- Opportunity to purchase one additional Annual Pass at the Good Neighbor rate
- One additional non-transferable Guest Pass Voucher
- Invitations to attend Cultural Expeditions
- Exclusive access to our VIP Colonial Houses for accommodations during your visit
- Personalized behind-the-scenes tours
- Invitations to attend exclusive events

**Our generous donors of $20,000 or more are also invited to enjoy a personalized membership experience.**

*Please visit us online at www.colonialwilliamsburg.org/donorbenefits or call 1-888-293-1776 for a full list of benefit rules and restrictions.

Must show valid Supporter Card to receive discounts.

The Colonial Williamsburg Foundation reserves the right to add or discontinue Annual Giving Donor Society benefits.

The W.A.R. Goodwin Society courtesies can be found at www.cwplannedgiving.org.

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Discount Restrictions*

Donor must show valid Supporter Card to receive onsite discounts. The Colonial Williamsburg Foundation reserves the right to add, modify or discontinue donor society benefits.

Good Neighbor rate for Historic Area pass purchases

- Maximum of TWO pass discounts per household for Duke of Gloucester Society (Gifts of $100 through $249.99), Colonial Williamsburg Capitol Society (gifts of $250 through $499.99), Colonial Williamsburg Assembly (gifts of $500-$999.99), Colonial Williamsburg Burgesses (gifts of $1,000 through $1,775.99), Colonial Williamsburg Burgesses 1776 Circle (gifts of $1,776 through $2,499.99), and Colonial Williamsburg Associates ($2,500 through $3,499.99) members
- Maximum of THREE pass discounts per household for Colonial Williamsburg Associates Governor's Circle members
- Maximum of FOUR pass discounts per household for Raleigh Tavern society members.
- Pass discount codes must be presented to a ticket agent to receive discount
- Pass discount codes will be mailed upon receipt of first qualifying gift

Historic Area annual donor pass vouchers

- No physical pass vouchers will be provided
- Maximum of ONE donor pass per household for members of the Colonial Williamsburg Capitol Society (gifts of $250 through $499.99) and the Colonial Williamsburg Assembly (gifts of $500-$999.99)
- Maximum of TWO donor passes per household for donors who give more than $1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society)
- Donor pass voucher numbers will be distributed via mail upon receipt of first qualifying gift
- Pass voucher numbers must be presented to a ticket agent for redemption
- **Supporter Card must be presented to redeem voucher numbers**
- Passholders are entitled to all standard annual passholder benefits including 25% off single day ticket purchases. Please visit https://www.colonialwilliamsburg.org/tickets/annual-pass/

Historic Area guest pass vouchers

- No physical pass vouchers will be provided
• Donor pass voucher numbers will be distributed via mail upon receipt of first qualifying gift
• Pass voucher numbers must be presented to a ticket agent for redemption
• Passes are NOT transferrable to multiple guests
• Passholders are entitled to all standard annual passholder benefits

Access to the St. George Tucker House
• Members of the Colonial Williamsburg Capitol Society (gifts of $250 through $499.99) and the Colonial Williamsburg Assembly (gifts of $500-$999.99) can access the St. George Tucker House, Colonial Williamsburg’s donor reception center, daily from 9 to 11:30 a.m.
• Donors who make gifts of more than $1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society) can access the St. George Tucker House daily from 9 a.m. to 11:30 a.m. and from 1 p.m. to 3:30 p.m.
• Supporter Card must be presented to enter
• The “Donor Visit with a Nation Builder” program has moved to the Hennage Auditorium in the Art Museums of Colonial Williamsburg. Reservations are encouraged; call 1-888-991-4859 or stop by a Colonial Williamsburg onsite ticket office

Complimentary parking through the Passport app
• Applies to onsite parking lots using the Passport app for payment including Merchants Square.
• Download the “Passport Parking” app in the app store or find the app and instructions at the Passport website: www.passortparking.com
• Not Valid in January 2022. Parking benefits will be available to contributors of $1,000 or more later in the year. We will notify qualified donors when parking benefits begin.

Complimentary Gift of History
• Complimentary Gift of History allows donor to gift a Founders Level Membership to the person of their choice
• Gift of History certificate will be distributed via mail upon receipt of first qualifying gift
• Certificate must be completed and mailed to P.O. Box 1776 Williamsburg, VA 23187 for redemption
• Selected recipient will receive: one year subscription to Trend & Tradition: The Magazine of Colonial Williamsburg and a 2022 ornament
Certificate is valid for 12 months after receipt

**Time Travelers program reciprocal membership benefits**
- Visit the Time Travelers program website for more information: https://timetravelers.mohistory.org/
- Contact individual institutions for specific benefits and restrictions. A list of member institutions is available here: https://csv.mohistory.org/static/pdf/institutions.pdf
- Supporter Card must be presented to receive benefits

**Up to 15% discount on Colonial Williamsburg hotel stays**
- Discounts must be requested at time of reservation
- **Supporter Card must be presented at check-in to receive discount**
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights
- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas

**10% discount on The Spa of Colonial Williamsburg services and treatments**
- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations
- **Supporter Card must be presented to receive discount**

**Special rates at Colonial Williamsburg’s Golden Horseshoe Golf Club**
- Based on availability
- Cannot be combined with other offers or coupons
- **Supporter Card must be presented to receive discount**

**Initiation fee discount on memberships at Colonial Williamsburg’s Golden Horseshoe Golf Club**
- $2,000 off a Golden Horseshoe Golf Club membership initiation fee
- Local and non-resident membership options are available
- **Supporter Card must be presented to receive discount**
IMPORTANT TAX INFORMATION
The Colonial Williamsburg Foundation, located at 301 First Street, Williamsburg, VA 23185, is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to the Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of benefits (goods or services) received in exchange for the gift(s). Donors wishing to make their contribution fully deductible for tax purposes must decline formally in writing all donor society benefits at the time of the contribution. The chart below summarizes the non-deductible value of benefits associated with donor society membership.

Donor Society Benefits (Quantity and Fair Market Value)

<table>
<thead>
<tr>
<th>Contribution Amount</th>
<th>Ornament</th>
<th>Magazine Subscription</th>
<th>Gift of History</th>
<th>Historic Area Annual Passes</th>
<th>Guest Passes</th>
<th>Non-Deductible Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>$50 - $249.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>--</td>
<td>--</td>
<td>--</td>
<td>$15.00</td>
</tr>
<tr>
<td>$250 - $499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>--</td>
<td>$20.00 for 1</td>
<td>--</td>
<td>$35.00</td>
</tr>
<tr>
<td>$500 - $999.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$20.00 for 1</td>
<td>--</td>
<td>$50.00</td>
</tr>
<tr>
<td>$1,000 - $1,775.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>--</td>
<td>$70.00</td>
</tr>
<tr>
<td>$1,776 - $2,499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>--</td>
<td>$70.00</td>
</tr>
<tr>
<td>$2,500 - $3,499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>--</td>
<td>$70.00</td>
</tr>
<tr>
<td>$3,500 - $4,999.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$20.00 for 1</td>
<td>$90.00</td>
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<tr>
<td>$5,000 or more</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$40.00 for 2</td>
<td>$110.00</td>
</tr>
</tbody>
</table>

Note: In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.

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If you wish to modify your mailing preferences, please contact us at gifts@cwf.org or call 1-888-CWF-1776 (1-888-293-1776).

Residents of the following states may obtain financial information directly from the state agency: Colorado - Residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/ re: Reg. No 20023005459; Florida - A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT www.FloridaConsumerHelp.com, REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION #: CH10673; Georgia - A full and fair description of our programs and our financial statement summary is available upon request at our office and phone number indicated above; Maryland - The current financial statement is available on request for the cost of copies and postage, from the Office of the Secretary of State, State House, Annapolis, MD 21401; Michigan - MICS No. 22084; Mississippi - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; Nevada - Contributions may be tax deductible pursuant to the provisions of sec. 170(c) of the Internal Revenue Code of 1986, 26 U.S.C. §170(c); New Jersey - INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT http://www.njconsumeraffairs.gov/charity/chardir.htm. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT; New York - A copy of last financial report is available upon request, from the Attorney General's Charities Bureau, 28 Liberty Street, New York, NY 10005, 1-212-416-8686 or www.charitiesnys.com; North Carolina - Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-919-814-5400. The license is not an endorsement by the state; Pennsylvania - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; Virginia - Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218; Washington - The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of The Colonial Williamsburg Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483 or http://www.sos.wa.gov/charities/; West Virginia - West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement; Wisconsin - A financial statement of the charitable organization disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year will be provided to anyone on request.

Charitable Gift Annuity Disclosure Information: California – THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED LAWYER AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT. Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma – Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.
Matching Gift Programs

You may be affiliated with a company that has a matching gift program, which may double or even triple your gift dollars to the Foundation. Below you’ll find a partial list of the many companies that currently have a matching gift program for which Colonial Williamsburg qualifies. Please check with your company’s matching gift administrator to see what method is best for registering your gift.

A Partial List of Companies with a Matching Gift Program
(For a full listing of matching gift companies, please visit colonialwilliamsburg.org/give/other-ways-giving and click on “Matching Gift Program.”)

- Allstate Insurance Company
- Altria Client Services, Inc.
- American International Group, Inc.
- Arthur J. Gallagher Foundation
- Automatic Data Processing, Inc.
- AVAGO
- AXA Foundation
- Bank of America Foundation
- Bank of New York Mellon
- Benjamin Moore Co
- Boeing Company
- Bristol Myers Squibb Foundation, Inc.
- Burlington Northern Santa Fe Foundation
- Caterpillar Foundation
- Cenovus Energy, Inc.
- ChevronTexaco Corporation
- Chubb and Son, Inc.
- CNA Foundation
- Coca-Cola Company
- ConocoPhillips
- Dominion Energy
- Duke Energy Foundation
- Eli Lilly and Company Foundation
- Exelon Corporation
- First Energy Corporation
- GE Foundation
- GEICO Philanthropic Foundation
- Genentech, Inc.
- GlaxoSmithKline Foundation
- Home Depot, Inc.
- IBM Corporation
- Illinois Tool Works Foundation
- Intel Corporation
- International Monetary Fund
- Johnson & Johnson
- Kimberly-Clark Foundation, Inc.
- Lilly Endowment, Inc.
- Lincoln Financial Group Foundation
- Lubrizol
- MasterCard International, Inc.
- Merck Partnership for Giving
- Microsoft Corporation
- Norfolk Southern Corporation
- Novartis US Foundation
- Oracle Corporation
- PepsiCo Foundation, Inc.
- Pfizer, Inc.
- Phillips 66 Company
- PNC Foundation
- Progressive Insurance Company
- Prudential Foundation
- Qualcomm Technologies, Inc.
- Red Hat
- Reynolds American Foundation
- Robert Wood Johnson Foundation
- Seafarer Capital Partners LLC
- Shell Oil Company Foundation
- Sherwin-Williams Foundation
- Stanley Works Foundation
- State Farm Companies Foundation
- Synchrony Financial
- T. Rowe Price Foundation
- Takeda Pharmaceuticals North America
- TE Connectivity
- Thrivent Financial for Lutherans Foundation
- TRUIST
- UBS Matching Gift Program
- United Health Group
- Verizon Foundation
- VMware Foundation
- Walt Disney Company Foundation
- Wells Fargo

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