<table>
<thead>
<tr>
<th>Colonial Williamsburg</th>
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<tbody>
<tr>
<td>Donor Society</td>
</tr>
<tr>
<td>Benefits</td>
</tr>
</tbody>
</table>

**Discount in Colonial Williamsburg retail stores**
- 10% discount on meal purchases in Colonial Williamsburg Historic Taverns
- 15% discount on Colonial Williamsburg hotel stays
- One-Year Subscription to *Trend & Tradition: The Magazine of Colonial Williamsburg*
- Annual Colonial Williamsburg collectible ornament
- Annual Colonial Williamsburg wall calendar
- Annual Colonial Williamsburg ornament with supporter card
- Invitations to dine at the Raleigh Tavern
- Cultural Expeditions
- Exclusive access to our VIP Colonial Houses for accommodations during your visit
- 10% off eligible merchandise at the Golden Horseshoe and Green Course golf shops
- Special rates at Colonial Williamsburg’s Golden Horseshoe Golf Club
- $2,000 off a Colonial Williamsburg’s Golden Horseshoe Golf Club membership initiation fee or $600 off a Spotswood Course membership initiation fee
- 10% discount on The Spa of Colonial Williamsburg services and treatments
- Exclusive access to our VIP Colonial Houses for accommodations during your visit
- Cultural Expeditions
- Invitations to dine at the Raleigh Tavern

**Discount in Colonial Williamsburg restaurants**
- 10% discount on meal purchases in Colonial Williamsburg restaurants

**Discount in Colonial Williamsburg Historic Taverns**
- 10% discount on meal purchases in Colonial Williamsburg Historic Taverns

**Discount in Colonial Williamsburg hotel stays**
- 15% discount on Colonial Williamsburg hotel stays

**Historic Area annual passes**
- 25% discount on single-day tickets and most tours and evening programs
- Donor Society Newsletter
- Annual Donor Society meeting (Presidential update with Q&A session and behind-the-scenes activities)
- St. George Tucker House special hours with exclusive programming

**Historic Area passes for donor guests**
- 10% off eligible merchandise at the Golden Horseshoe and Green Course golf shops
- Exclusive event invitations throughout the year
- Concierge services for leisure visits
- Special rates at Colonial Williamsburg’s Golden Horseshoe Golf Club

**Annual Colonial Williamsburg wall calendar**
- Annual Colonial Williamsburg collectible ornament
- One-Year Subscription to *Trend & Tradition: The Magazine of Colonial Williamsburg*
- St. George Tucker House admission with supporter card

**In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.**

Must show valid Supporter Card to receive discounts.

*The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits. Please visit us online at www.colonialwilliamsburg.org/donorbenefits or call 1-888-293-1776 to learn more.*
Discount Restrictions*

Donor must show valid Supporter Card to receive discounts. The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits. In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.

15% discount on Colonial Williamsburg hotel stays
Excludes Williamsburg Inn for: Duke of Gloucester Society and Capitol Society members
- Discounts must be requested at time of reservation
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights
- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William and Mary Homecoming, William and Mary Graduation, Grand Illumination, Thanksgiving, Christmas

10% discount on meal purchases in Colonial Williamsburg Historic Taverns and restaurants
- Excludes Rockefeller Room
- Does not include alcohol, prepaid events, or souvenir mugs
- Cannot be applied on holidays

Discount in Colonial Williamsburg retail stores
- Cannot be combined with any other offers or sales promotions
- Excludes furniture, gift cards, Historic Trades products, Hartley Greens Creamware, and engraving
- Excludes previous purchases and shop.colonialwilliamsburg.com purchases
- Does not apply to Golf/Tennis Pro Shop or Spa products

10% discount on The Spa of Colonial Williamsburg services and treatments
- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations

Special rates at Colonial Williamsburg’s Golden Horseshoe Golf Club
- Based on availability
- Cannot be combined with other offers or coupons

Initiation fee discount on memberships at Colonial Williamsburg’s Golden Horseshoe Golf Club and Spotswood Course
- $2,000 off a Golden Horseshoe Golf Club membership initiation fee
- $600 off a Spotswood Course membership initiation fee
- Local and non-resident membership options are available

25% discount on Single-day tickets
- Cannot be combined with any other discounts or offers
- Not valid on Sampler Ticket

25% discount on most tours and evening programs
- Not valid from Thanksgiving Day to the first weekend after New Year’s Day
- Excludes special programs and special tours

*Changes and other restrictions may apply
IMPORTANT TAX INFORMATION

The Colonial Williamsburg Foundation is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to The Colonial Williamsburg Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of benefits (goods or services) received in exchange for the gift(s).

Donors wishing to make their contribution fully deductible for income tax purposes must decline formally in writing all donor society benefits at the time of the contribution.

The chart below summarizes the non-deductible value of benefits associated with donor society membership.

The Colonial Williamsburg Foundation is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to The Colonial Williamsburg Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of benefits (goods or services) received in exchange for the gift(s).

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The chart below summarizes the non-deductible value of benefits associated with donor society membership.

Donor Society Benefits (Quantity and Fair Market Value)

<table>
<thead>
<tr>
<th>Contribution Amount</th>
<th>Ornament</th>
<th>Magazine Subscription</th>
<th>Wall Calendar</th>
<th>Gift of History</th>
<th>Historic Area Annual Pass</th>
<th>Guest Passes</th>
<th>Non-Deductible Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>$50 - $499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>--</td>
<td>--</td>
<td>--</td>
<td>$16.00</td>
</tr>
<tr>
<td>$500 - $999.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$40.00 for 2</td>
<td>$111.00</td>
</tr>
<tr>
<td>$1,000 - $1,775.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$40.00 for 2</td>
<td>$111.00</td>
</tr>
<tr>
<td>$1,776 - $2,499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$40.00 for 2</td>
<td>$111.00</td>
</tr>
<tr>
<td>$2,500 - $3,499.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$60.00 for 3</td>
<td>$131.00</td>
</tr>
<tr>
<td>$3,500 - $4,999.99</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$60.00 for 3</td>
<td>$131.00</td>
</tr>
<tr>
<td>$5,000 or more</td>
<td>$1.00 for 1</td>
<td>$14.00 for 1</td>
<td>$1.00 for 1</td>
<td>$15.00 for 1</td>
<td>$40.00 for 2</td>
<td>$80.00 for 4</td>
<td>$151.00</td>
</tr>
</tbody>
</table>

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The Colonial Williamsburg Foundation is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia.

If you wish to modify your mailing preferences, please contact us at gifts@cwf.org or call 1-888-CWF-1776 (1-888-293-1776).

Residents of the following states may contact their state at the listed phone number or address:

- **Florida** – A copy of the official registration and financial information may be obtained from the division of consumer services and by calling toll-free 1-800-HELP-FLA or visiting www.800helpfla.com. Registration does not imply endorsement. Florida registration #CH10673.

- **Kansas** – Annual financial report is filed with the Secretary of State. Kansas registration #2071667.

- **Maryland** – Charitable information filed with the state can be obtained for the cost of copies and postage: Office of the Secretary of State, State House, Annapolis, MD 21401.

- **Mississippi** - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State’s office by calling 1-888-226-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; New Jersey – Information filed with the Attorney General concerning this charitable solicitation and the percentage of contributions received by the charity during the last reporting period that were dedicated to the charitable purpose may be obtained from the Attorney General of the State of New Jersey by calling 201-504-6215 and is available on the internet at http://www.state.nj.us/lps/ca/. Registration with the Attorney General does not imply endorsement; New York – A copy of the latest annual report may be obtained from the organization or from the Charities Bureau, Department of Law, 120 Broadway, New York, NY 10271; North Carolina – Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 888-830-4969. The license is not an endorsement by the state; Pennsylvania - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; Virginia - Department of Agriculture and Consumer Affairs, PO Box 1163, Richmond, VA 23218; Washington - Charities Division, Office of the Secretary of State, State of Washington, Olympia, WA 98504-0422, 1-800-332-4483; West Virginia – Residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement.

Charitable Gift Annuity Disclosure Information:

- **California** - THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED ESTATE AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT. Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma- Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.