



## DONOR SOCIETY 2020 BENEFITS

*Restrictions may apply. See reverse side for details.\**

	Colonial Williamsburg Founders \$50 - \$99	Duke of Gloucester Society \$100 - \$249	Capitol Society \$250 - \$499	Colonial Williamsburg Assembly \$500 - \$999	Colonial Williamsburg Burgesses \$1,000 - \$1,775	1776 Circle \$1,776 - \$2,499	Colonial Williamsburg Associates \$2,500 - \$3,499	Governor's Circle \$3,500 - \$4,999	Raleigh Tavern \$5,000 - \$7,499	Apollo Room Circle \$7,500 - \$9,999	Keepers of the Key \$10,000 - \$19,999	Innkeepers \$20,000 - \$24,999	Anthony Hay Circle \$25,000 - \$39,999	Daphne Room Circle \$40,000+	W.A.R. Goodwin Society Estate Plan/Life Income Gifts
Annual Colonial Williamsburg wall calendar	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
Annual Colonial Williamsburg collectible ornament	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
One-Year Subscription to <i>Trend &amp; Tradition: The Magazine of Colonial Williamsburg</i>	●	●	●	●	●	●	●	●	●	●	●	●	●	●	●
15% discount on Colonial Williamsburg hotel stays		●	●	●	●	●	●	●	●	●	●	●	●	●	●
10% discount on meal purchases in Colonial Williamsburg Historic Taverns		●	●	●	●	●	●	●	●	●	●	●	●	●	●
Discount in Colonial Williamsburg retail stores			10%	10%	10%	10%	10%	10%	20%	20%	20%	20%	20%	20%	10%
St. George Tucker House admission with supporter card			●	●	●	●	●	●	●	●	●	●	●	●	●
10% discount on meal purchases in Colonial Williamsburg restaurants (excludes Rockefeller Room)				●	●	●	●	●	●	●	●	●	●	●	●
Complimentary "Gift of History" (one each year)				●	●	●	●	●	●	●	●	●	●	●	
25% discount on single-day tickets and most tours and evening programs					●	●	●	●	●	●	●	●	●	●	●
Donor Society Newsletter					●	●	●	●	●	●	●	●	●	●	●
Annual Donor Society meeting (Presidential update with Q&A session and behind-the-scenes activities)					●	●	●	●	●	●	●	●	●	●	●
St. George Tucker House special hours with exclusive programming					●	●	●	●	●	●	●	●	●	●	●
Historic Area annual passes					●	●	●	●	●	●	●	●	●	●	●
Historic Area passes for donor guests					2 per household	2 per household	3 per household	3 per household	4 per household	4 per household	4 per household	4 per household	4 per household	4 per household	
10% off eligible merchandise at the Golden Horseshoe and Green Course golf shops					●	●	●	●	●	●	●	●	●	●	●
Exclusive event invitations throughout the year						●	●	●	●	●	●	●	●	●	●
Concierge services for leisure visits						●	●	●	●	●	●	●	●	●	●
Special rates at Colonial Williamsburg's Golden Horseshoe Golf Club						●	●	●	●	●	●	●	●	●	●
\$2,000 off a Colonial Williamsburg's Golden Horseshoe Golf Club membership initiation fee or \$600 off a Spotswood Course membership initiation fee							●	●	●	●	●	●	●	●	●
10% discount on The Spa of Colonial Williamsburg services and treatments							●	●	●	●	●	●	●	●	●
Exclusive access to our VIP Colonial Houses for accommodations during your visit									●	●	●	●	●	●	
Cultural Expeditions									●	●	●	●	●	●	●
Invitations to dine at the Raleigh Tavern														●	

**Must show valid Supporter Card to receive discounts.**

\*The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits. Please visit us online at [www.colonialwilliamsburg.org/donorbenefits](http://www.colonialwilliamsburg.org/donorbenefits) or call 1-888-293-1776 to learn more.

In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.

# DISCOUNT RESTRICTIONS\*

*Donor must show valid Supporter Card to receive discounts. The Colonial Williamsburg Foundation reserves the right to add or discontinue donor society benefits. In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.*

## **15% discount on Colonial Williamsburg hotel stays**

**Excludes Williamsburg Inn for: Duke of Gloucester Society and Capitol Society members**

- Discounts must be requested at time of reservation
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights
- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William and Mary Homecoming, William and Mary Graduation, Grand Illumination, Thanksgiving, Christmas

## **10% discount on meal purchases in Colonial Williamsburg Historic Taverns and restaurants**

- Excludes Rockefeller Room
- Does not include alcohol, prepaid events, or souvenir mugs
- Cannot be applied on holidays

## **Discount in Colonial Williamsburg retail stores**

- Cannot be combined with any other offers or sales promotions
- Excludes furniture, gift cards, Historic Trades products, Hartley Greens Creamware, and engraving
- Excludes previous purchases and shop.colonialwilliamsburg.com purchases
- Does not apply to Golf/Tennis Pro Shop or Spa products

## **10% discount on The Spa of Colonial Williamsburg services and treatments**

- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations

## **Special rates at Colonial Williamsburg's Golden Horseshoe Golf Club**

- Based on availability
- Cannot be combined with other offers or coupons

## **Initiation fee discount on memberships at Colonial Williamsburg's Golden Horseshoe Golf Club and Spotswood Course**

- \$2,000 off a Golden Horseshoe Golf Club membership initiation fee
- \$600 off a Spotswood Course membership initiation fee
- Local and non-resident membership options are available

## **25% discount on Single-day tickets**

- Cannot be combined with any other discounts or offers
- Not valid on Sampler Ticket

## **25% discount on most tours and evening programs**

- Not valid from Thanksgiving Day to the first weekend after New Year's Day
- Excludes special programs and special tours

*\*Changes and other restrictions may apply*

## IMPORTANT TAX INFORMATION

The Colonial Williamsburg Foundation is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to The Colonial Williamsburg Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of benefits (goods or services) received in exchange for the gift(s). Donors wishing to make their contribution fully deductible for income tax purposes must decline formally in writing all donor society benefits at the time of the contribution. The chart below summarizes the non-deductible value of benefits associated with donor society membership.

### Donor Society Benefits (Quantity and Fair Market Value)

Contribution Amount	Ornament	Magazine Subscription	Wall Calendar	Gift of History	Historic Area Annual Pass	Guest Passes	Non-Deductible Amount
<b>\$50 - \$499.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	--	--	--	\$16.00
<b>\$500 - \$999.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	--	--	\$31.00
<b>\$1,000 - \$1,775.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	\$40.00 for 2	\$40.00 for 2	\$111.00
<b>\$1,776 - \$2,499.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	\$40.00 for 2	\$40.00 for 2	\$111.00
<b>\$2,500 - \$3,499.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	\$40.00 for 2	\$60.00 for 3	\$131.00
<b>\$3,500 - \$4,999.99</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	\$40.00 for 2	\$60.00 for 3	\$131.00
<b>\$5,000 or more</b>	\$1.00 for 1	\$14.00 for 1	\$1.00 for 1	\$15.00 for 1	\$40.00 for 2	\$80.00 for 4	\$151.00

Note: In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, receive only insubstantial benefits.

*The Colonial Williamsburg Foundation is a publicly supported tax-exempt charitable organization (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia.*

*If you wish to modify your mailing preferences, please contact us at [gifts@cwf.org](mailto:gifts@cwf.org) or call 1-888-CWF-1776 (1-888-293-1776).*

*Residents of the following states may contact their state at the listed phone number or address:* **Florida** – A copy of the official registration and financial information may be obtained from the division of consumer services and by calling toll-free 1-800-HELP-FLA or visiting [www.800helpfla.com](http://www.800helpfla.com). Registration does not imply endorsement. Florida registration #CH10673. **Kansas** – Annual financial report is filed with the Secretary of State. Kansas registration #2671667; **Maryland** – Charitable information filed with the state can be obtained for the cost of copies and postage: Office of the Secretary of State, State House, Annapolis, MD 21401; **Mississippi** - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; **New Jersey** – Information filed with the Attorney General concerning this charitable solicitation and the percentage of contributions received by the charity during the last reporting period that were dedicated to the charitable purpose may be obtained from the Attorney General of the State of New Jersey by calling 201-504-6215 and is available on the internet at <http://www.state.nj.us/lps/ca/>. Registration with the Attorney General does not imply endorsement; **New York** – A copy of the latest annual report may be obtained from the organization or from the Charities Bureau, Department of Law, 120 Broadway, New York, NY 10271; **North Carolina** – Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 888-830-4969. The license is not an endorsement by the state; **Pennsylvania** - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; **Virginia** - Department of Agriculture and Consumer Affairs, PO Box 1163, Richmond, VA 23218; **Washington** - Charities Division, Office of the Secretary of State, State of Washington, Olympia, WA 98504-0422, 1-800-332-4483; **West Virginia** – Residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. *Registration does not imply endorsement.*

**Charitable Gift Annuity Disclosure Information: California-THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED ESTATE AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT.** Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. **Oklahoma-** Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. **South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.**