THE COLONIAL WILLIAMSBURG FOUNDATION

INSTRUCTIONS FOR TRANSFER OF SECURITIES
VIA DEPOSITORY TRUST COMPANY (DTC)

Thank you for your generous support of Colonial Williamsburg. To ensure a smooth transfer of the stock you are contributing, please take the following steps:

1. Let your broker know you would like to transfer shares as a charitable gift to Colonial Williamsburg. Identify the type and number of shares you would like to contribute. (Your broker may require instructions in writing – with a signature guarantee).

2. Provide your broker the exact transfer instructions below:

   Wells Fargo Advisors DTC #141
   Account Name: Colonial Williamsburg Foundation
   Reference Account No. 2372-4100
   Joseph W. Montgomery, Broker No.WB04
   Attn: Christine Stiles (757) 220-1782
   From: [Your name] *

   *IMPORTANT – Your broker must include your name when stock is transferred to Colonial Williamsburg via DTC. Without that information, we have no way to identify and acknowledge your gift.

3. Please notify Colonial Williamsburg of your stock gift so that we can assure proper receipt of your contribution in our account at Wells Fargo Advisors. Contact information is as follows:

   Peggy McGraw, Special Gifts Administrator
   The Colonial Williamsburg Foundation
   P.O. Box 1776
   Williamsburg, VA 23187-1776

   Tel. (757) 565-8605
   mmcgraw@cwf.org

4. Any additional questions your broker may have regarding delivery should be directed to Christine Stiles at Wells Fargo Advisors. Her number is (757) 220-1782.

THANK YOU AGAIN FOR YOUR GENEROUS CONTRIBUTION TO COLONIAL WILLIAMSBURG